



LA VIE CONTINUE AVEC NOUS

PRESS RELEASE

Q3 SALES: +31.2% (€140.6m)

9 MONTHS SALES GROWTH: +30.2%

Puteaux, 24th October 2007

ORPEA group, a leading player in Long-Term Care (nursing homes), Post-Acute Care and Psychiatric Care, today announced its sales for the 3rd quarter ended 30th September 2007.

| <i>in € m</i> | Quarters | | | 9 months | | |
|-------------------------|----------|-------|---------------|----------|-------|--------|
| | Q3 07 | Q3 06 | Δ | 2007 | 2006 | Δ |
| France | 126.5 | 98.7 | +28.2% | 358.4 | 284.0 | +26.2% |
| <i>% of total sales</i> | 90% | 92% | | 91.2% | 94% | |
| International | 14.1 | 8.5 | +65.2% | 34.6 | 17.9 | +93.9% |
| <i>% of total sales</i> | 10% | 8% | | 8.8% | 6% | |
| Belgium | 3.8 | 1.6 | | 7.7 | 4.2 | |
| Spain | 6.4 | 3.4 | | 17.2 | 3.4 | |
| Italy | 2.6 | 1.1 | | 5.4 | 2.8 | |
| Switzerland* | 1.4 | 2.5 | | 4.4 | 7.5 | |
| Total sales | 140.6 | 107.2 | +31.2% | 393.0 | 301.9 | +30.2% |
| <i>Organic growth</i> | | | +11.2% | | | +11.3% |

* 50% of beds were closed for renovation in 2007

Yves Le Masne, Chief Operating Officer, comments: "The third quarter saw an acceleration in sales growth (+31%). This was the result of further sound organic growth (+11.2%) and an acceleration in external growth (+20%). For the first time, international activity represented 10% of Group sales, thus proving ORPEA's ability to deploy its model in countries with similar issues and environment to France, namely Spain, Italy and Belgium.

With 9-month sales of €393 m, up over 30%, ORPEA is fully confident that it will meet its annual sales target of €535 m. Furthermore, thanks to the 6,000 beds currently under renovation or construction, the Group has excellent visibility in terms of both growth and profitability."

**Next Press Release:
2007 Full-Year sales: 6th February 2008 before market opening**

About ORPEA (www.orpea.com): Listed on Euronext Paris since April 2002, and recently promoted to the Deferred Settlement Service, the ORPEA group is a leading player in the Long-Term Care and Post-Acute Care sectors. As of 1st September 2007, the Group has a unique European network of healthcare facilities, with 19.738 beds (16.130 of them operational) across 213 sites, including:

- 16.368 beds in France: 12.998 operational (including 2.050 being renovated) + 3.370 under construction, spread across 180 sites.
- 3.370 beds in Europe (Spain, Belgium, Italy and Switzerland): 3.132 operational (including 328 being renovated) + 238 under construction, spread across 33 sites.

Listed on Eurolist Compartment A of Euronext Paris - ISIN: FR0000184798
Member of the SBF 120 index and SRD
Reuters: **ORP.PA** - Bloomberg: **ORP FP**



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