

Puteaux, France, 13 March 2023 (8:00 a.m. CET)

## ADHESION TO THE RESTRUCTURING PLAN PROPOSED BY THE COMPANY OF A MAJORITY OF ITS UNSECURED FINANCIAL CREDITORS

ORPEA S.A. (the “**Company**”) announces that as of 10 March, which is the longstop date to accede to the lock-up agreement relating to the financial restructuring of the Company concluded on 14 February 2023 with, on the one hand, a group of French long-term investors led by the Caisse des Dépôts, accompanied by CNP Assurances, MAIF and MACSF, and, on the other hand, five institutions holding unsecured debt of the Company (the “**SteerCo**”)<sup>1</sup>, approximately 51% of the unsecured financial creditors of the Company<sup>2</sup> (representing unsecured debt of approximately 1.9 billion euros) have adhered to the lock-up agreement.

As planned, the Company contemplates to file, within the next days, a request before the specialised Commercial court of Nanterre for the opening of an accelerated safeguard proceeding in order to implement its financial restructuring plan.

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<sup>1</sup> See the press release published by the Company on 14 February 2023.

<sup>2</sup> Including the members of the SteerCo, which are the initial signatories of the Lock-Up Agreement.

## About ORPEA

ORPEA is a leading global player, expert in the care of all types of frailty. The Group operates in 22 countries and covers three core businesses: care for the elderly (nursing homes, assisted living, home care), post-acute and rehabilitation care and mental health care (specialized clinics). It has more than 72,000 employees and welcomes more than 255,000 patients and residents each year.

<https://www.orpea-group.com/en/>

ORPEA is listed on Euronext Paris (ISIN: FR0000184798) and is a member of the SBF 120, STOXX 600 Europe, MSCI Small Cap Europe and CAC Mid 60 indices.

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